

# Employee HSA payroll deduction form



Return completed forms to:

Company name: \_\_\_\_\_

Attn: \_\_\_\_\_

Fax: \_\_\_\_\_

Email address: \_\_\_\_\_



## Annual employer contribution information

Self-only	Family	Other (optional)

For mid-year enrollees, contact your HR department for your pro-rated employer election amount.

Notes

## HSA contribution limits and contribution calculator

2023 annual HSA contributions			2024 annual HSA contributions		
Coverage type	Total annual contribution*	Per month	Coverage type	Total annual contribution*	Per month
Self-only	\$3,850	\$320.83	Self-only	\$4,150	\$345.83
Family	\$7,750	\$645.83	Family	\$8,300	\$691.66

\*Catch-up contribution (age 55+): additional \$1,000/year

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<b>Total annual contribution</b>	- <b>(MINUS)</b>	<b>Total annual employer contribution</b>	=	<b>Total eligible amount</b>
<input type="text"/>		<input type="text"/>		<input type="text"/>
<b>Total eligible amount</b>	/ <b>(DIVIDED)</b>	<b>Enter number of pay periods remaining in the year from form submittal date</b>	=	<b>Per-pay period max withholding</b>
<input type="text"/>		<input type="text"/>		<input type="text"/>

Eligibility and contribution limits to your health savings account (HSA) are determined by the effective date of your high-deductible health plan (HDHP). If you're covered as of December 1, you're considered an eligible individual for the entire year and you're not required to pro-rate your contributions. If you cease to be an eligible individual during the next calendar year, any funding over the prorated amount is considered an excess contribution and subject to a penalty and income tax. For further information or to review eligibility, please contact HealthEquity Member Services at 866.346.5800.

## Employee information and authorization

Employee name	Last 4 of SSN or employee ID
Please withhold \$ _____ from my payroll on a _____ basis and apply the funds to my HealthEquity HSA.	
Signature	Date
Indicate requested payroll effective date:	

**Form must be submitted by the Friday prior to the requested payroll effective date. If no date is indicated, or if submitted after the deadline, change will be processed on the following payroll date.**